



MISPERCEPTION EVERYONE IS LISTENING TO PANDORA/SPOTIFY/ SATELLITE

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RADIO IS THE #1 AUDIO OPTION

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RADIO REACHES MORE ADULTS 25-54 THAN ANY OTHER AUDIO SOURCE:



(Source: Scarborough USA+ 2018 Release 1)

 AM/FM RADIO 92%


 PANDORA 36%

 SATELLITE 15%

 SPOTIFY 15%



pandora®



BROADCAST RADIO

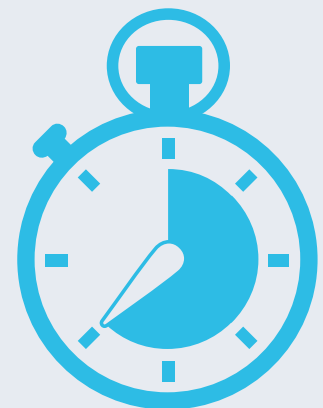


Broadcast radio's audience share is eight times greater than that of Pandora and Spotify combined.

(Source: Edison Research, "Share of Ear", Q4 2017, Q1 – Q3 2018)

ADULTS SPEND AN AVERAGE OF NEARLY **TWO HOURS WITH BROADCAST RADIO** VERSUS 12 MINUTES WITH PANDORA AND 10 MINUTES WITH SPOTIFY.

(Source: Edison Research, "Share of Ear", Q4 2017, Q1 – Q3 2018)



RADIO WORKS



(Source: Infinite Dial 2018)

RADIO IS IMPORTANT TO ADULTS REGARDLESS OF THEIR ETHNICITY, RACE OR LANGUAGE VERSUS OTHER AUDIO OPTIONS.

OF THOSE ADULTS WHO HAVE DRIVEN/RIDDEN IN-CAR LAST MONTH:

82% General market
82% African-Americans
78% Hispanics



LISTENED TO AM/FM RADIO

28% General market
38% African-Americans
40% Hispanics



USED ONLINE RADIO

21% General market
22% African-Americans
13% Hispanics



USED SATELLITE RADIO

AM/FM RADIO IS THE MOST USED AUDIO SOURCE WHILE AT WORK:

(Source: Jacobs Media Techsurvey 2018)

Traditional radio 54%



Pandora 17% 

AM/FM streams via computer/laptop (23%), smartphone/tablet (21%), smart speaker (7%)



Spotify 10% 



PEOPLE LISTEN TO RADIO FOR VARIOUS REASONS:

(Source: Jacobs Media Techsurvey 2018)

69% It's easy to use
60% Hear favorite songs/artists
60% It's free
58% DJs/Hosts

50% Like to work with radio
49% Feel a connection with radio
38% What's going on locally
32% Enjoy talk shows

LISTENERS TUNE INTO RADIO BECAUSE OF ITS EMOTIONAL BENEFITS.

(Source: Jacobs Media Techsurvey 2018)

To feel encouraged **80%** (Source: Finney Media, Why Listen® Survey: The Findex™, 2018)
Feel a connection with radio **49%** (Source: Jacobs Media Techsurvey 2018)
Get in a better mood **37%** (Source: Jacobs Media Techsurvey 2018)
Escape pressures of everyday life **30%** (Source: Jacobs Media Techsurvey 2018)